

Customer Care Worksheet

Fill out the fields below as you get to know your customer over time.
Refer to this sheet when contacting them to be informed on their hobbies,
interests and products they frequently order.

Name: _____

Date they became a customer: _____

How you met: _____

Contact information (*check preferred method*): Phone call _____

Text _____ Email _____

Birthday: _____

Family: _____

Current Album: _____

Products/Collections purchased recently: _____

Products and promotions that you want to be sure to share again in the future:

- _____
- _____
- _____
- _____
- _____

Additional information:

